Introduction to ACE Reports and Portal

TSN Plenary Session October 8, 2014



Robert Kossowsky

Carlos R. Rodriguez

ACE Business Office



Agenda

- Introduction
- Navigating ACE Reports Overview
- ACE Reports Demonstration
 - Running, Saving, Exporting, Printing and Scheduling Standard Reports
 - Running Authorized Data Extracts
- ACE Portal Demonstration
- References and Resources
- Questions and Answers Session





Introduction

ACE Reports Vision

To transform ACE Reports into a robust business intelligence tool that provides digestible strategic, operational and tactical information

Goals

The following four goals have been established to drive a successful transformation:

- 1. Improve the User Experience
- 2. Enhance User Training
- 3. Promote New Development
- 4. Revamp Legacy Reports





Introduction (cont'd)

Supported Software

The following software is currently supported by ACE:

Operating System	Browser (Product/Version)	Java Runtime (JRE) Version		
Windows Vista	Internet Explorer 7,8 or 9	Min: 1.6		
WIIIUUWS VISIA	internet Explorer 7,8 or 9	Max: 1.7.0_55		
Windows 7	Internet Explorer 8,9,10, or 11	Min: 1.6		
WIIIUUWS 1	internet Explorer 6,9,10, or 11	Max: 1.7.0_55		
Windows 8	Internet Evalerer 10	Min: 1.6		
WIIIUUWS 0	Internet Explorer 10	Max: 1.7.0_55		

Please note:

- 1. Business Objects components are 32-bit and can be used in 64-bit operating systems
- 2. Touchscreen interactions are not supported
- 3. Business Object support for Windows XP ended in April 2014, when Microsoft ended its support for XP





Agenda

- Introduction
- Navigating ACE Reports Overview
- Advanced Reports Demonstration
 - Running, Saving, Exporting, Printing and Scheduling Standard Reports
 - Running Authorized Data Extracts
- References and Resources
- Questions and Answers Session





ACE Secure Data Portal

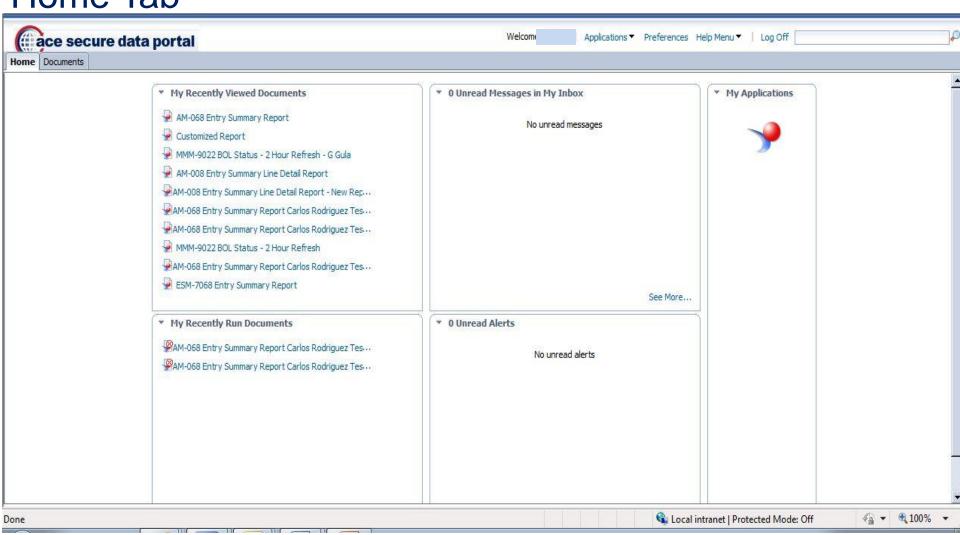
Launching Reports







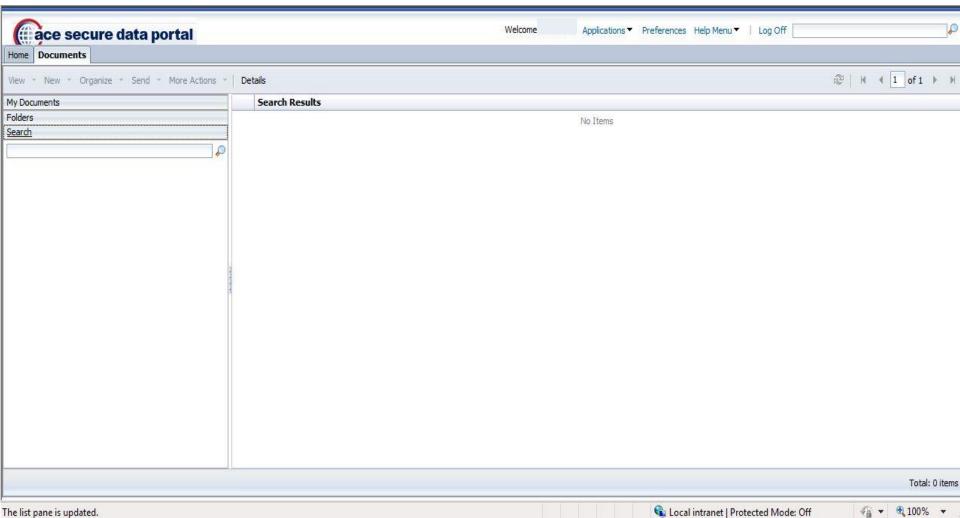
ACE Reports Home Tab







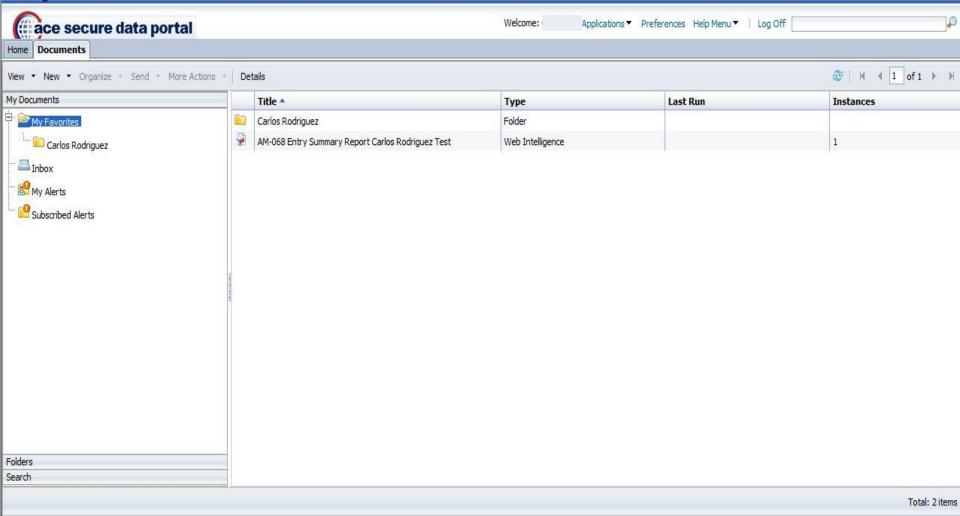
ACE Reports Documents Tab







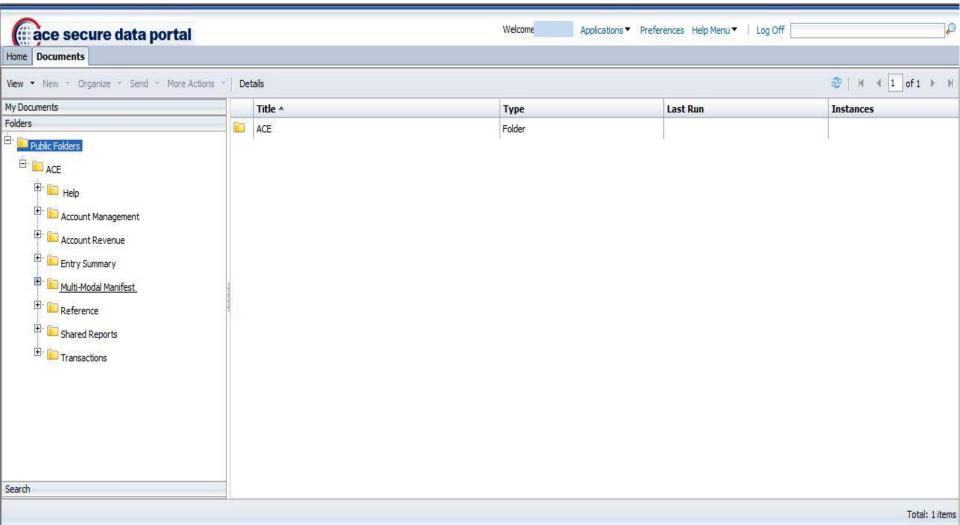
ACE Reports My Documents Panel







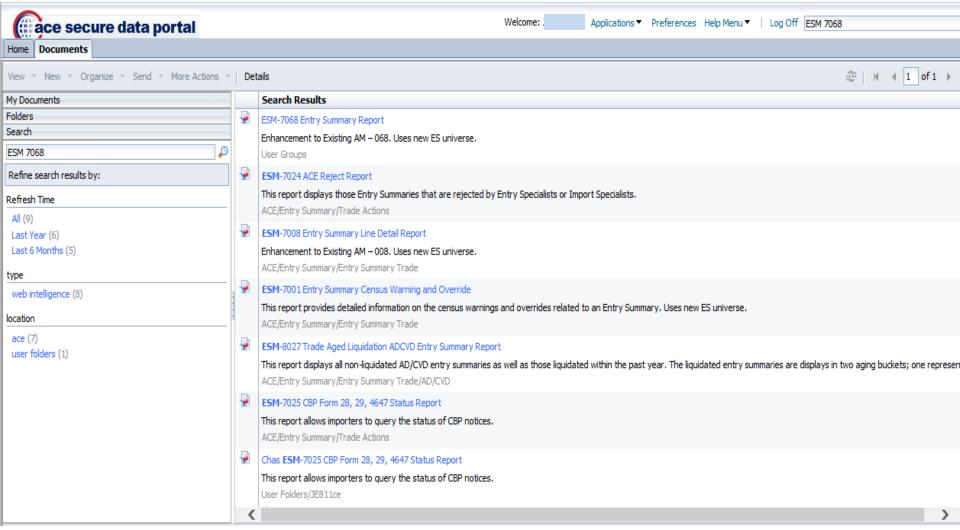
ACE Reports Folders Panel







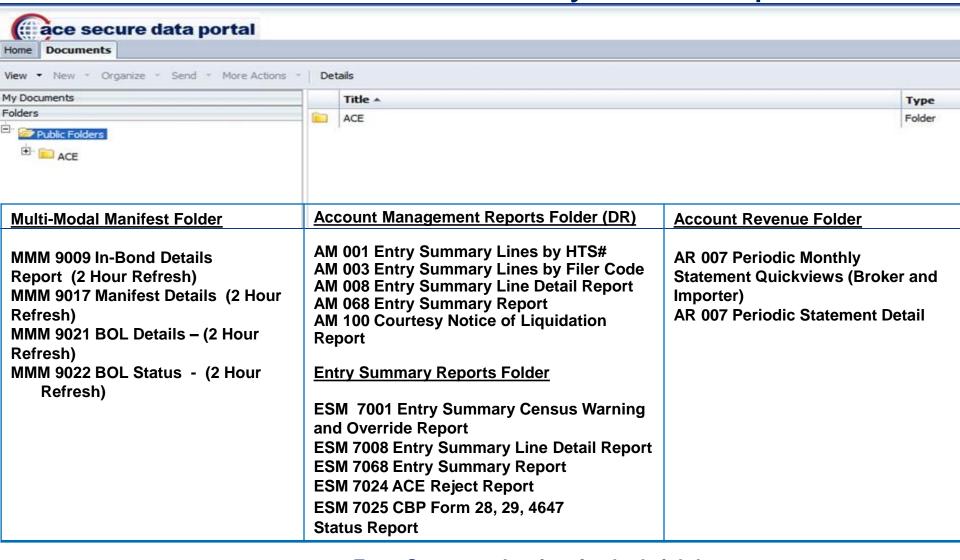
Search Panel







ACE Secure Data Portal – Key ACE Reports





Entry Summary data is refreshed nightly
Periodic Monthly Statement data is refreshed hourly



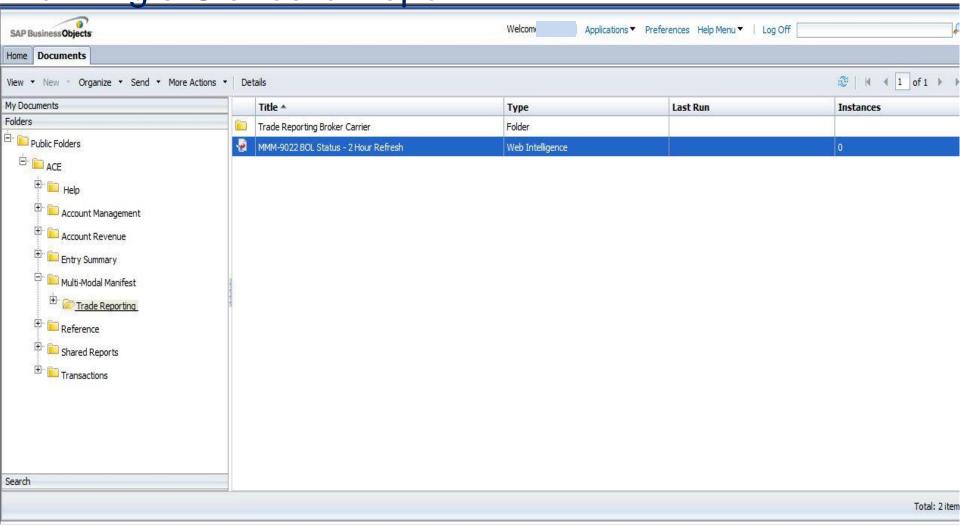
Agenda

- Introduction
- Navigating ACE Reports Overview
- ACE Reports Demonstration
 - Running, Saving, Exporting and Printing, and Scheduling Standard Reports
 - Running Authorized Data Extracts
- References and Resources
- Questions and Answers Session





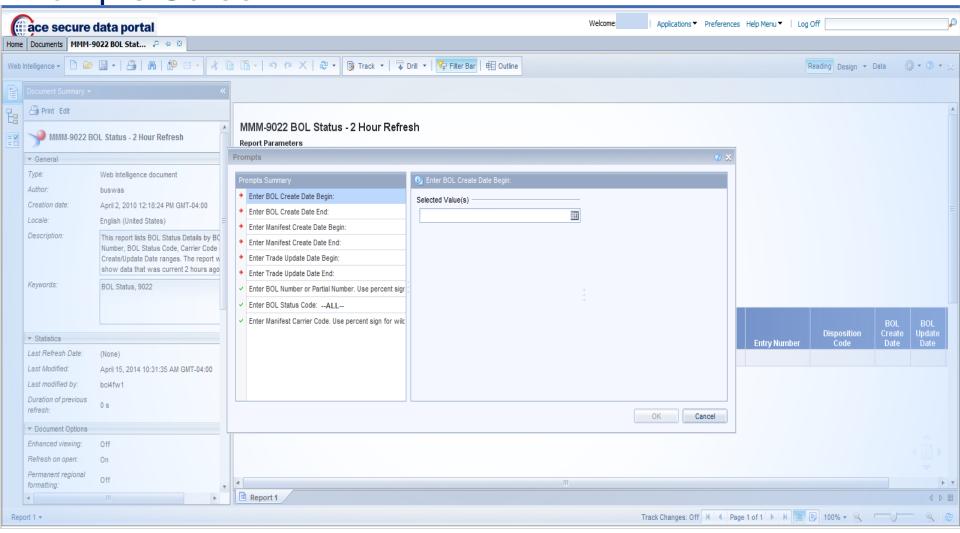
ACE Reports Running a Standard Report







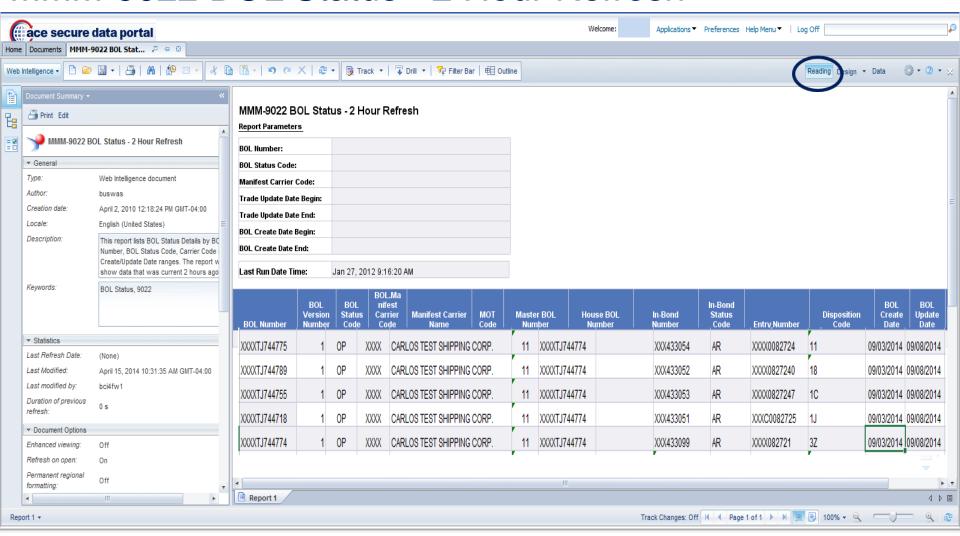
ACE Reports Prompts Screen







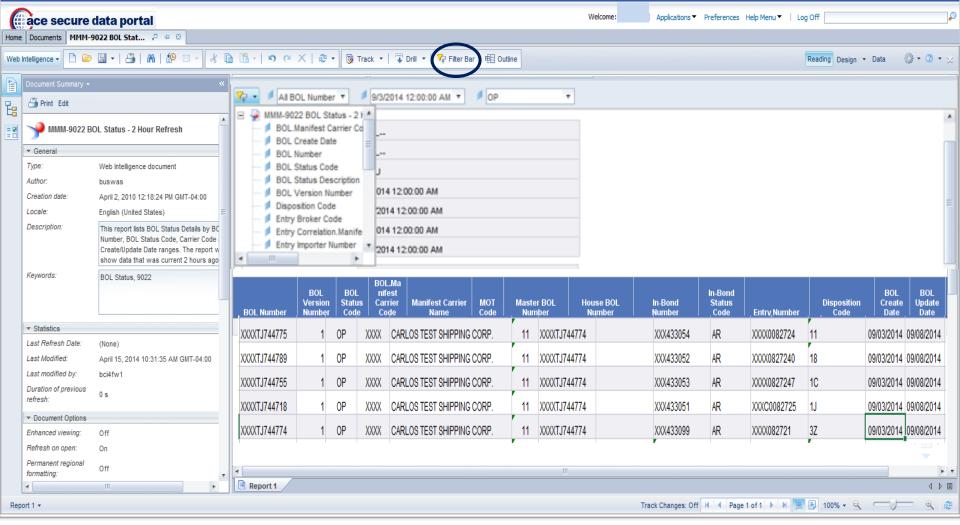
ACE Reports MMM-9022 BOL Status - 2 Hour Refresh







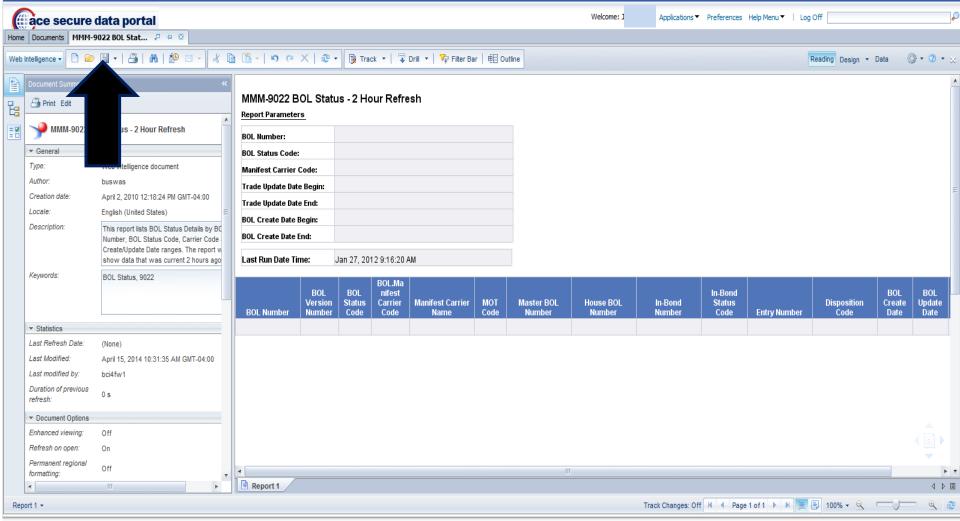
Working with the Filter Bar







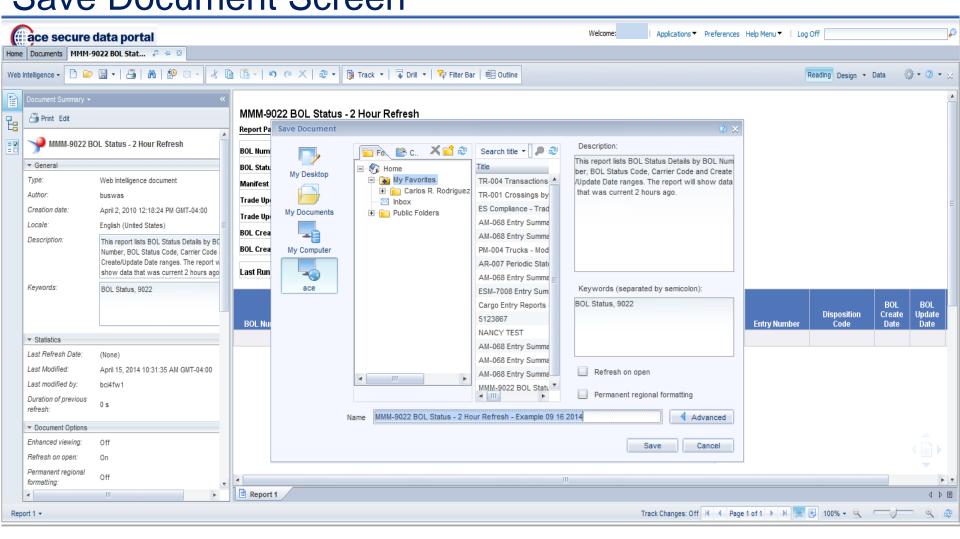
ACE Reports Saving a Standard Report







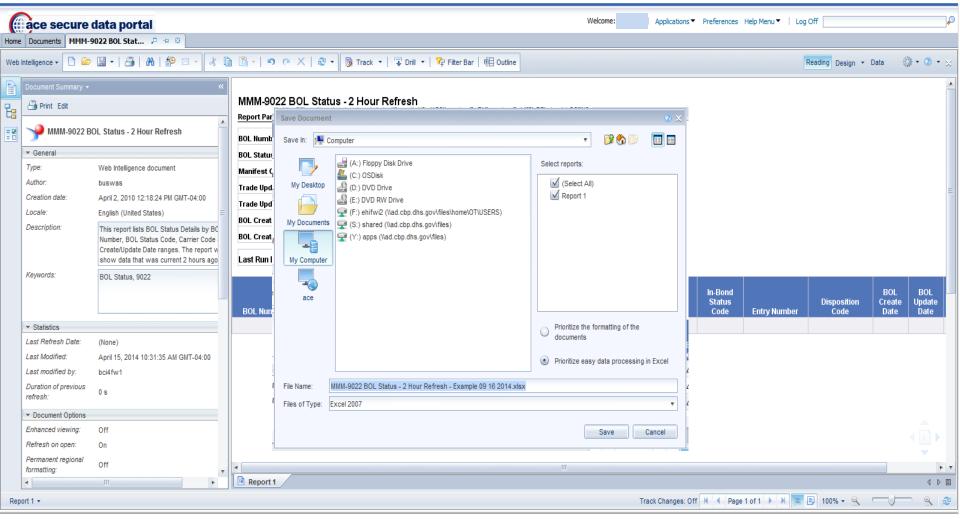
ACE Reports Save Document Screen







ACE Reports Export Document Screen







MMM – 9022 BOL Status 2 Hour Refresh Report

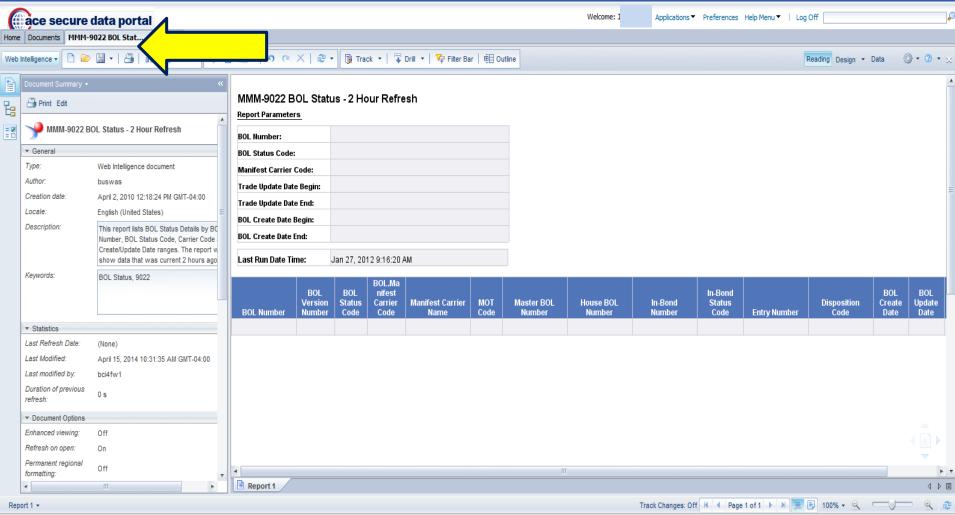
Report Parameters	
BOL Number:	-ALL-
BOL Status Code:	-ALL-
Manifest Carrier Code:	-ALL-
Trade Update Date Begin:	12/1/2011 12:00:00 AM
Trade Update Date End:	12/7/2011 12:00:00 AM
BOL Create Date Begin:	12/01/2011
BOL Create Date End:	12/7/2011 12:00:00 AM

			Manifest Carrier		мот	Master BOL			In-Bond			BOL Create	BOL Update	Trade Update
BOL Number	Number		Code	Manifest Carrier Name	Code	Number	House BOL Number	In-Bond Number		Entry Number	Disposition Code		Date	Date
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		1J	12/02/2011	12/02/2011	12/02/2011
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		69	12/02/2011	12/02/2011	12/02/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					54	12/06/2011	12/06/2011	12/06/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					69	12/06/2011	12/06/2011	12/06/2011





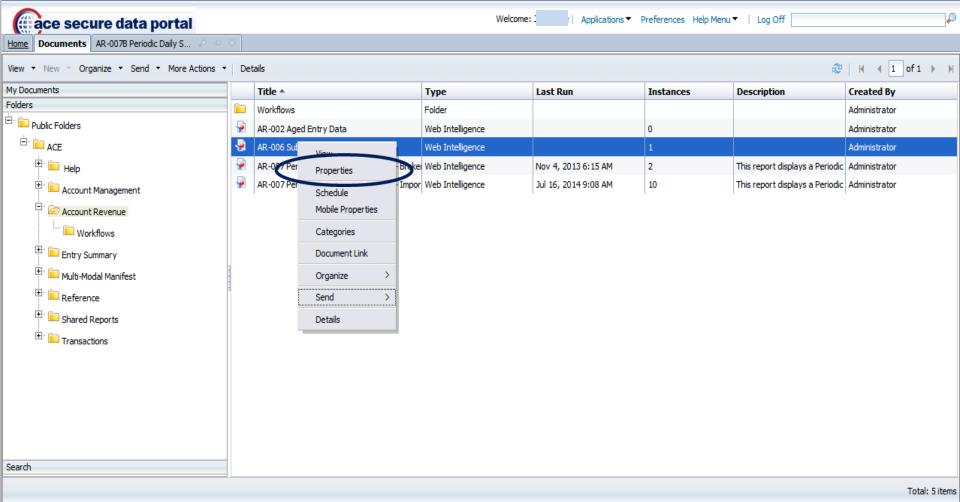
ACE Reports Printing a Report







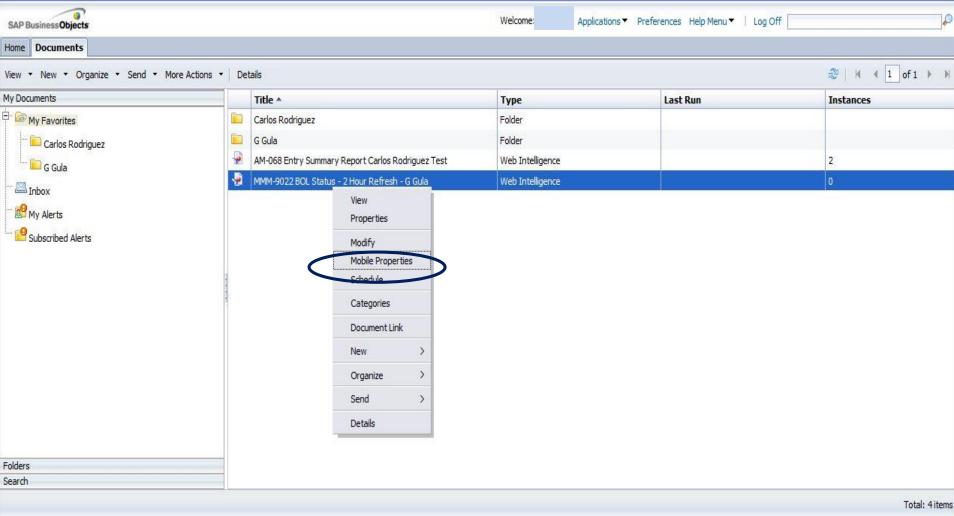
Scheduling a Report from the "Folders" Panel







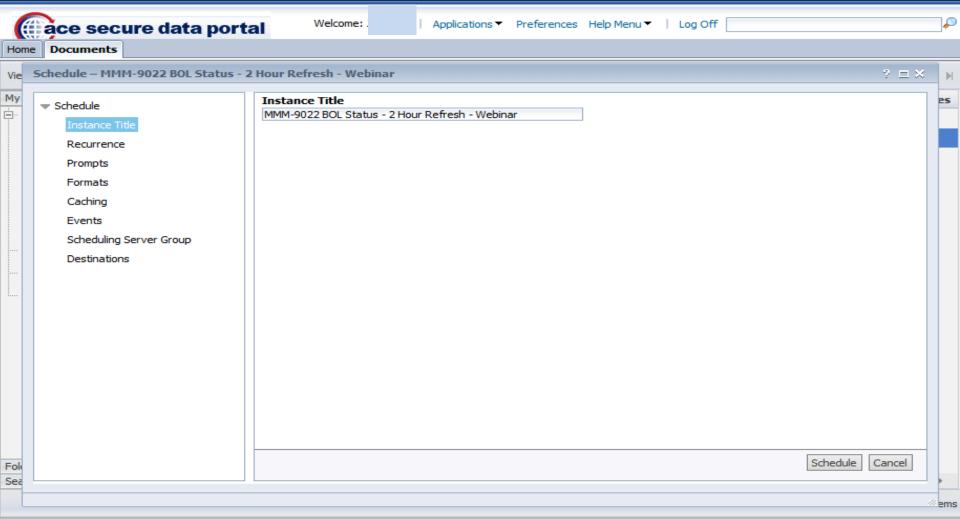
Scheduling a Report from the "My Favorites" Panel







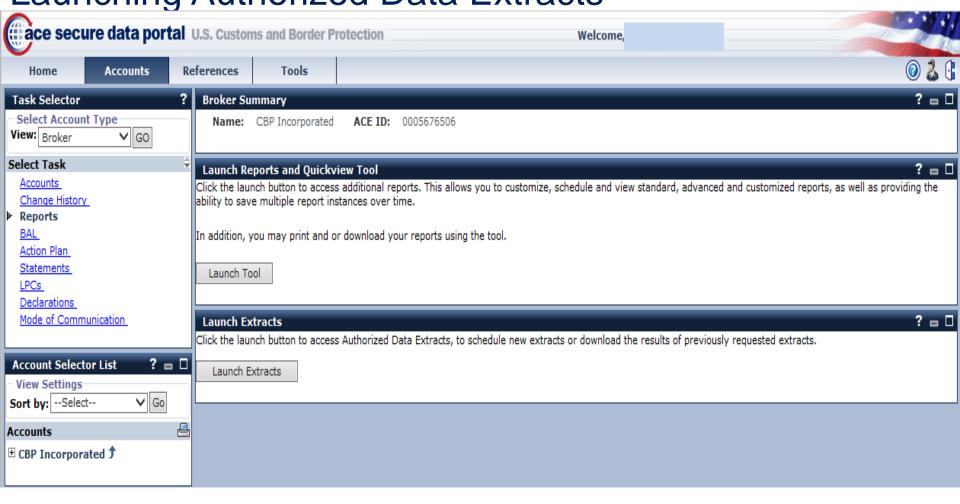
Scheduling a Report from the "My Favorites" Panel







ACE Secure Data Portal Launching Authorized Data Extracts

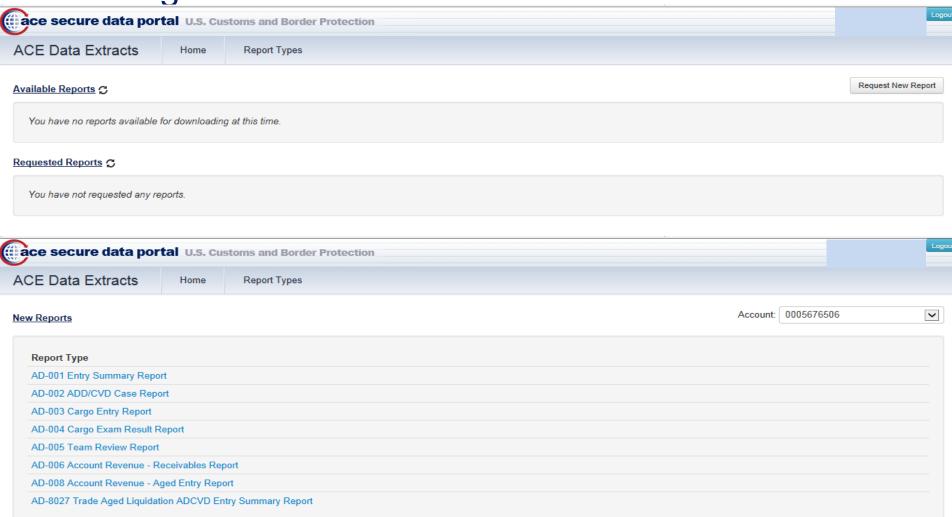






(Cont'd)

ACE Secure Data Portal Launching Authorized Data Extracts







(Cont'd)

ACE Secure Data Portal Launching Authorized Data Extracts

esecure data portal U.S. Customs and Border Protection							Lo
ACE Data Extracts	Home	Report Types					
New Report Request: A	AD-001 Entry S	ummary Report					Account: 000567650
* Enter Description for Report							
Include All Brokers	✓		Select from all available Brokers				
* Include Selected Broker Code(s):	<broker search=""></broker>						
Include All Importers	✓		Select from all available Importers				
* Include Selected Importer Number(s):	<importer search<="" td=""><td>⊳</td><td></td><td></td><td></td><td></td><td></td></importer>	⊳					
Include Entries with no Entry Date:							
* Entry Report Creation Date (Begin):							
* Entry Report Creation Date (End):							
* Entry Report Entry Date (Begin):							
* Entry Report Entry Date (End):							
	Create Report R	Request					
Back							





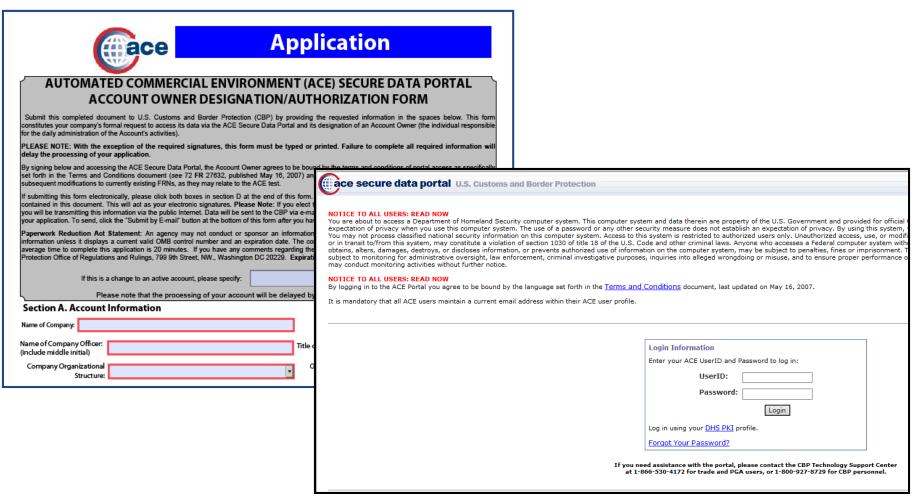
Agenda

- Introduction
- Navigating ACE Reports Overview
- ACE Reports Demonstration
 - Running, Saving, Exporting, Printing and Scheduling Standard Reports
 - Running Authorized Data Extracts
- ACE Portal Demonstration
- References and Resources
- Question and Answer Session





ACE Secure Data Portal Application and Website

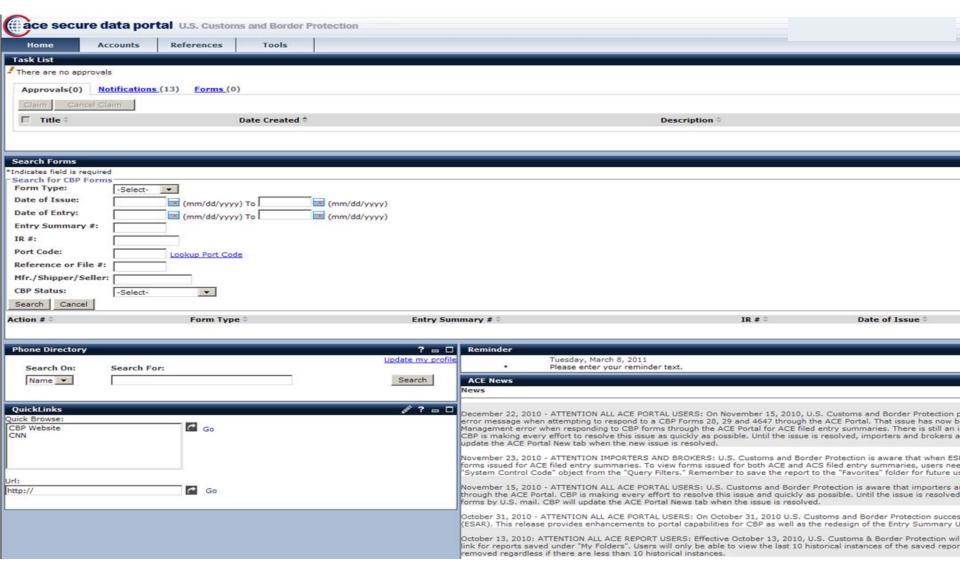


https://ACE.CBP.DHS.GOV





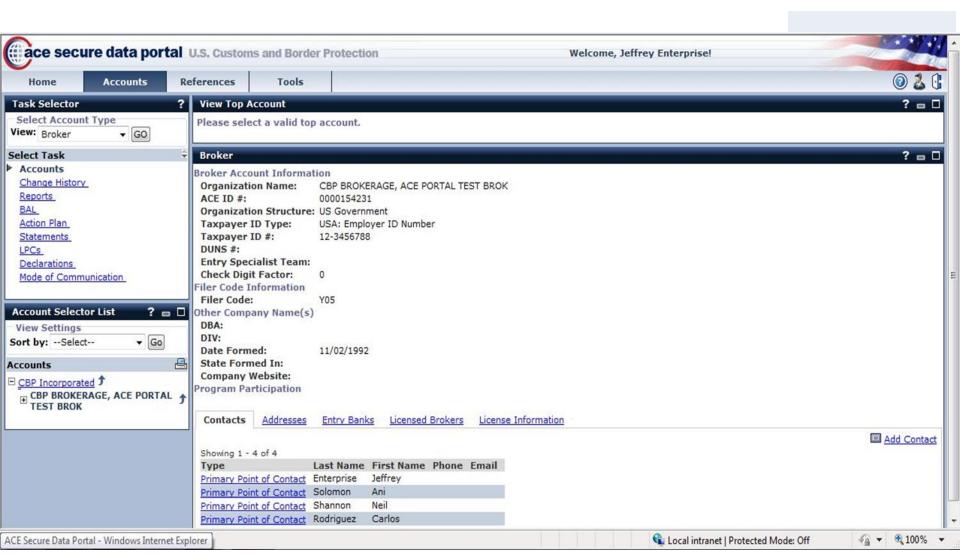
ACE Secure Data Portal Home Tab







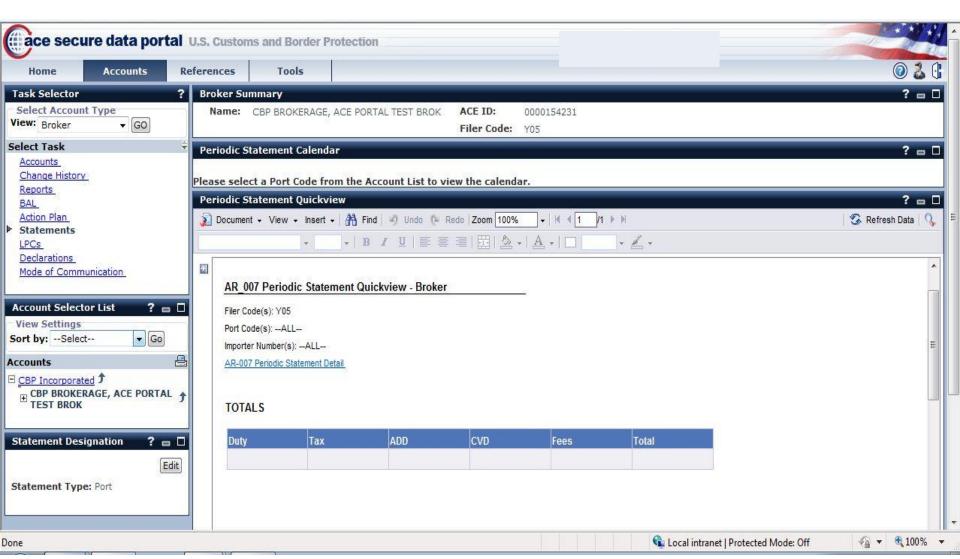
ACE Secure Data Portal Accounts Tab







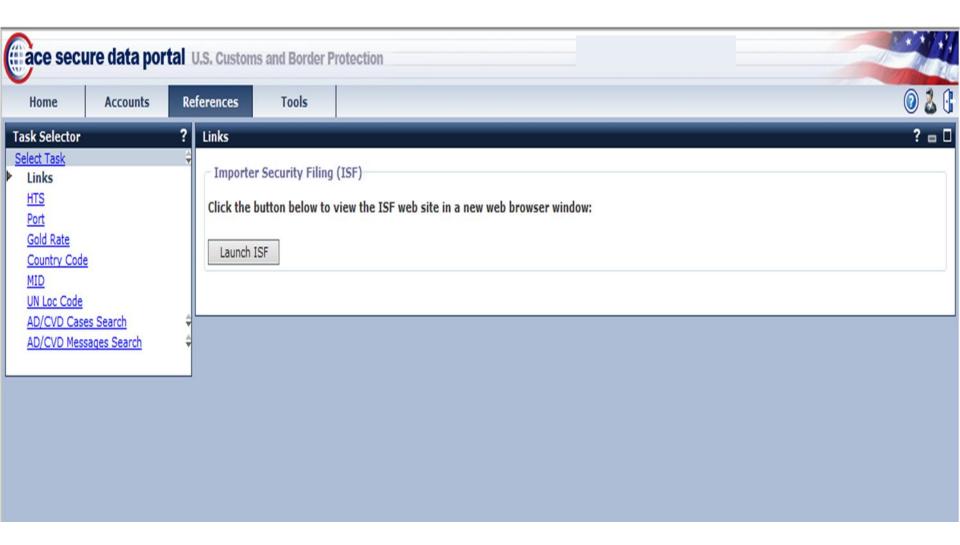
ACE Secure Data Portal Statements







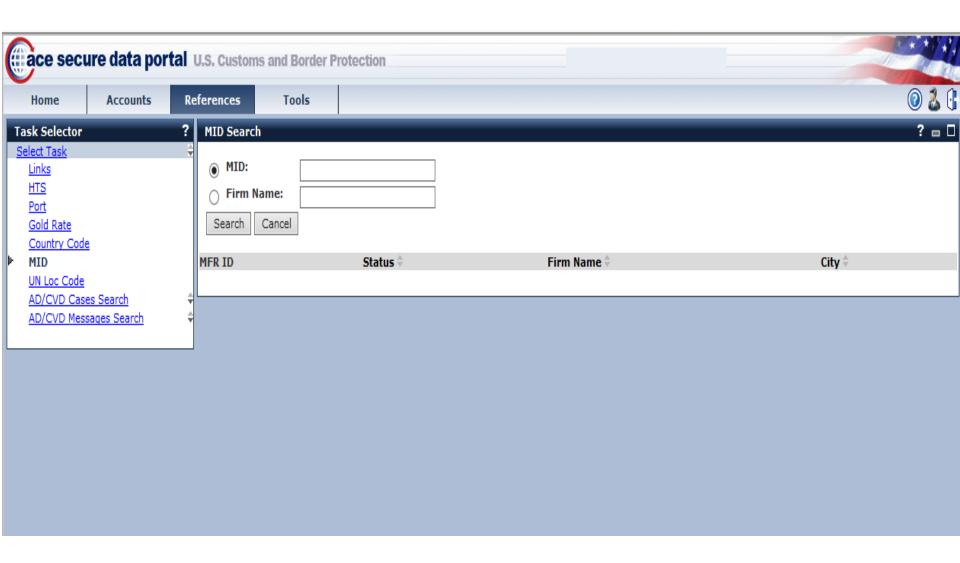
ACE Secure Data Portal ISF Module







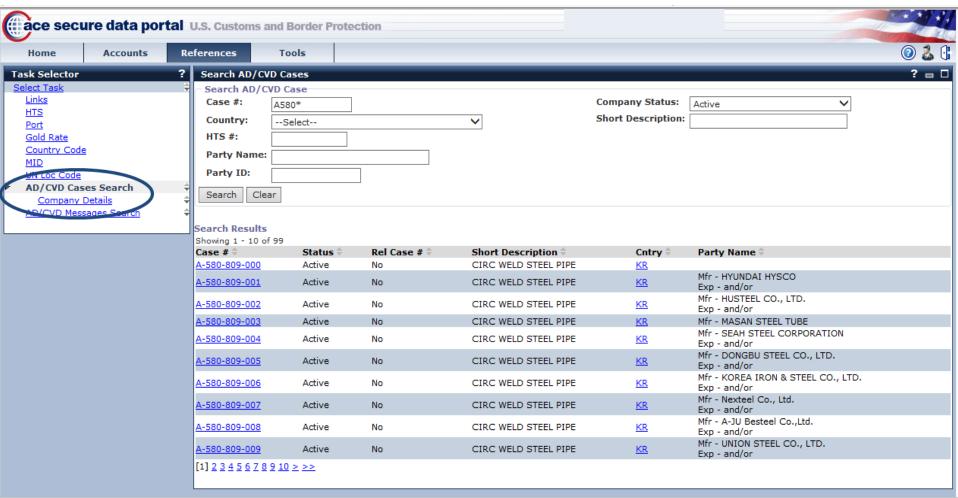
ACE Secure Data Portal MID Search







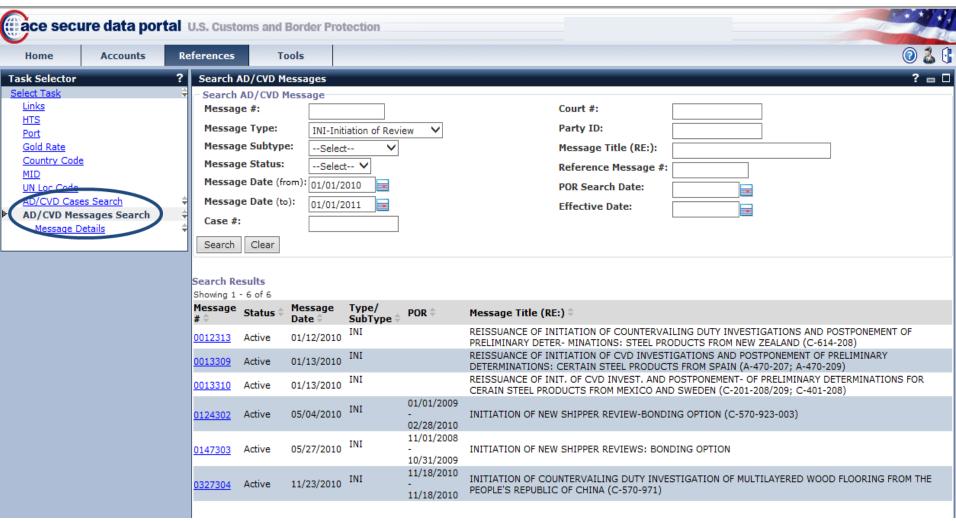
ACE Secure Data Portal AD/CVD Case Search Results







ACE Secure Data Portal AD/CVD Message Search Results







Agenda

- Introduction
- Navigating ACE Reports Overview
- ACE Reports Demonstration
 - Running, Saving, Exporting, Printing and Scheduling Standard Reports
 - Running Authorized Data Extracts
- ACE Portal Demonstration
- References and Resources
- Question and Answer Session





CBP.gov ACE Reports Training Resources



- The following ACE Reports training resources are available at CBP.gov
 - Updated ACE Reports User Guide
 http://www.cbp.gov/sites/default/files/documents/ace_report_user.pdf
 - Updated ACE Data Extracts Quick Reference Guide http://www.cbp.gov/sites/default/files/documents/ace_qrg.pdf





Sign Up for ACE Alerts from the Cargo Systems Messaging Service (CSMS)

What is the Cargo Systems Messaging Service (CSMS)?

- CSMS is a subscription-based broadcast message system for users of CBP automated commercial trade systems
- CSMS subscribers will receive email messages with the latest news and information from CBP about ACE and other automated systems
- Messages include information on all commercial systems, including truck e-Manifest, air manifest, rail manifest, ocean manifest, and Automated Broker Interface (ABI)

CSMS offers subscribers two ways to get information:

- 1. Messages e-mailed directly to subscribers
- 2. Messages also stored on a searchable database, accessible via CBP.gov

Subscribe for CSMS messages

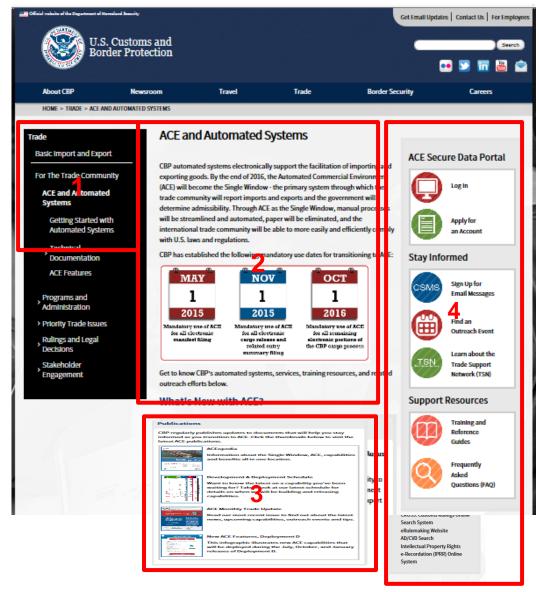
https://public.govdelivery.com/accounts/USDHSCBP/subscriber/new?pop=t&qsp=938

Visit the CSMS home page to search for messages

http://apps.cbp.gov/csms/csms.asp?display_page=1







WWW.CBP.GOV/ACE

- 1. Left hand navigation:
 - Getting started
 - Technical Docs like CATAIR, IGs, etc.
 - ACE Features links to more detail on ACE
- Middle column updated with latest news/headlines
- 3. Gray box at bottom:
 - Always on the main page
 - Links to ACEopedia,
 Schedule, Events
 Calendar
- 4. Right hand navigation:
 - ACE portal link
 - CSMS
 - Training





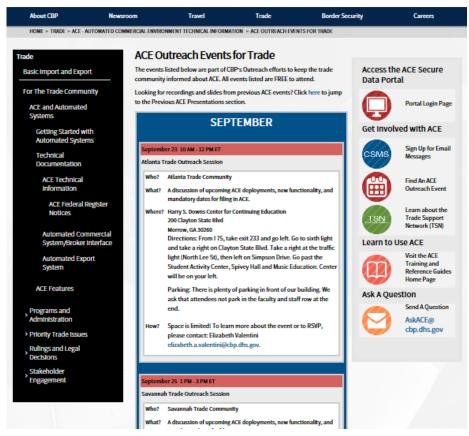
WWW.CBP.GOV/ACEOUTREACH

New page that lists CBP public outreach sessions on ACE

This page is updated regularly as events are

scheduled

- Includes info on location, registration (if required) and how to attend each event
- After events we will post:
 - Webinar recordings
 - Presentations, materials used







Online ACE Resources



Complete an ACE Portal Application

The application to request your free ACE Portal account can be found on CBP.gov

http://www.cbp.gov/sites/default/files/documents/ace_portal_app_2013114.pdf



Learn to Use ACE

Access web-based training courses online http://nemo.cbp.gov/ace_online



Sign up for ACE Alerts from the Cargo Systems Messaging Service (CSMS)

CSMS is a subscription-based broadcast message system for users of CBP automated commercial trade systems

http://apps.cbp.gov/csms/

To find additional information and resources, visit the ACE Home Page www.cbp.gov/ace

- CBP Automated Systems
- Training and Reference Guides
- Getting Started with ACE
- Technical Documentation





ACE Support

- Contact the CBP Technology Service Desk for support and troubleshooting issues:
 - Dial (866) 530-4172, or
 - e-mail <u>cbp.technology.service.desk@cbp.dhs.gov</u> or <u>ACE.Support@cbp.dhs.gov</u>
- General ACE questions may be sent to: askACE@cbp.dhs.gov





Agenda

- Introduction
- Navigating ACE Reports Overview
- ACE Reports Demonstration
 - Running, Saving, Exporting, Printing and Scheduling Standard Reports
 - Running Authorized Data Extracts
- References and Resources
- Questions and Answers Session





Question and Answer Session

For more information, visit our Frequently Asked Questions page: http://www.cbp.gov/trade/automated/ace-faq



